

THE 3 THREATS TO WEALTH







3 TAXATION



WIN AGAINST LIFESTYLE SPENDING

- Track where your money goes
- Implement a budget
- Get on the same page with your partner



WIN AGAINST INFLATION

Live within your means

Explore assets to invest in

Get on the real estate ladder



WIN AGAINST TAXATION

- Fund your retirement
- Open a Health Savings Account
- Take advantage of tax credits
- Have a side business/hustle
- Minimize your tax exposure (wills, trusts, giving, estate planning, etc.)





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