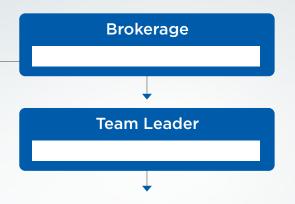
Team Summary Chart

Team Notes Strengths **Areas to Improve Training Plans** Goals (Short-Term) Goals (Long-Term)

Use this template to help structure your real estate team and show members how they relate to each other. We've left space for you to note team strengths and areas to improve, choose your annual training plans and set goals.



Operations

Administrative Assistant

Operations Manager

Marketing Manager

Real Estate Agent (Check all that apply)

Name	Buyer's Agent	Listing Agent

Preferred Service Providers

	Name	Company
Appraiser		
Attorney		
Escrow Officer		
Home Inspector		
Home Warranty/Insurance Company		
Mortgage Lender		
Photographer		
Stager		
Title Officer		
Transaction Coordinator		
Videographer		